

# GIVE NOW. INCREASE YOUR RETIREMENT LATER.

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A gift annuity for younger donors.



# PEDDIE

## THE RETIREMENT SAVING STRATEGY YOU MIGHT NOT KNOW ABOUT.

**So you want to save for retirement?** Smart move. And you want to support the mission of Peddie School? Also a smart move. Thank you for caring about the work we do.

What if we told you there's a way to do both at once? With a deferred gift annuity, you can. Genius.

With this gift plan, your payments are guaranteed. So even if the market tanks, your payments will remain the same. And the later you set the date to begin receiving your payments, the higher your rate will be. Many people find this comforting when planning for retirement.

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**THE LATER YOU SET THE DATE TO BEGIN RECEIVING YOUR GUARANTEED PAYMENTS, THE HIGHER YOUR RATE WILL BE.**

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### HOW IT WORKS

- You transfer cash or securities to Peddie School.
- You, and up to one other beneficiary you choose, receive fixed payments for life starting at a set date in the future.
- When the contract ends, the balance passes to Peddie School.

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### INTERESTED?

Contact us for a personal illustration showing what your payment rates would be. Inquiries are obligation-free and confidential. 609-944-7615

# PEDDIE

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*Peddie School provides support for a full range of charitable gift planning options and services. Peddie School, its employees or representatives, do not offer legal or financial advice.*

## A DEFERRED GIFT ANNUITY COULD BE RIGHT FOR YOU IF...

- You like the idea of a gift that benefits both you and in the future.
- You want guaranteed retirement income for yourself or a loved one.
- You're looking for a way to lower your taxable income now and benefit from a substantial income tax deduction.
- You believe in the mission of Peddie School and want to help us continue that mission for future generations.

### BENEFITS

- You secure dependable retirement income for yourself.
- You receive an immediate income tax deduction for a portion of your gift, which can be a big help during your higher income earning years.
- Your payment rates are guaranteed, which means even if the market tanks, your payments remain the same.
- The later you set the date to receive your payments, the higher your annuity payment rate will be.
- A portion of your annuity payment will come to you tax-free.
- If you make a gift with appreciated securities, you also receive capital gains benefits.

