

# THE GIFT THAT PAYS YOU BACK

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Our charitable gift annuity gives  
you guaranteed payments for life.



# PEDDIE

## GUARANTEED PAYMENTS FOR LIFE

**Did you know you can make a gift to support the mission of Peddie School and get something valuable for yourself in return?**

It's called a charitable gift annuity. Here's how it works: you make a gift of cash or securities to Peddie School. Then for the rest of your life you receive guaranteed, fixed payments from us. That means even if the market tanks, your payments remain the same. Many people find this comforting when planning for retirement or making arrangements to care for a loved one. When the contract ends, the principal passes to Peddie School to accomplish our mission far into the future.

It's easy to see why the charitable gift annuity is such a popular giving strategy. It offers you an opportunity to support our mission and provide for your own financial future at the same time. We call it "the gift that pays you back."

## HOW IT WORKS

- You transfer cash or securities to Peddie School.
- Peddie School pays you or one other beneficiary you name fixed payments for life.
- Your payment rates depend on your age at the time you make the gift.
- The balance passes to Peddie School when the contract ends.

## BENEFITS

- You receive guaranteed, fixed payments for life.
- In many cases, you can increase the cash flow you are currently receiving from stocks or CDs.
- You receive an immediate income tax deduction for a portion of your gift.
- A portion of your annuity payment is tax-free.
- If you make a gift with appreciated securities, you also receive capital gains benefits.

## THE CHARITABLE GIFT ANNUITY: A STEADY STREAM OF CASH YOU CAN RELY ON.

### SINGLE LIFE

Age	65	70	75	80	85	90
Annuity Rate %	4.7	5.1	5.8	6.8	7.8	9.0

### TWO LIVES

Age	65	70	75	80	85	90
Annuity Rate %	4.2	4.6	5.0	5.7	6.7	8.2

## INTERESTED?

The table above provides current annuity rates. Please contact us for a personalized illustration that shows your benefits. All inquiries are obligation-free and confidential. 609-944-7615

# PEDDIE

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*Peddie School provides support for a full range of charitable gift planning options and services. Peddie School, its employees or representatives, do not offer legal or financial advice.*